

Limited Review Report to the Board of Directors of Dalmia Laminators Limited for the quarter ended on 31st December, 2014

Introduction

We have reviewed Part I – Standalone Unaudited Financial Results for the Quarter 31/12/2014 of the accompanying Statement of Unaudited Financial Results ("Part I of the Statement") of Dalmia Laminators Limited which has been approved by the Board of Directors. Management is responsible for the preparation and presentation of the said Part I of the Statement in accordance with applicable Accounting Standards and other recognized accounting practices and policies. Our responsibility is to express a conclusion on the said part I of the Statement based on our review.

Scope of Review

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the said Part I of the Statement is not prepared, in all material respects, in accordance with applicable Accounting Standards and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed.

Report on Legal and Other Regulatory Requirements

We also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/ encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreement furnished by the management consultant of the Entity.

Place of Signature: Kolkata

Date: 13-02-2015

For, S. K. GHOSH & COMPANY

Chartered Accountants

FRN :301017E



S. K. Ghosh

SUBHAYU GHOSH

PARTNER

M. NO. 057555



UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED -December 2014						
	Three Months Ended (31.12.2014)	Corresponding 3 months ending in the previous year (31.12.2013)	Year to date figures for current period ended (31.12.2014)	Year to date figures for the previous year ended (31.12.2013)	Previous Accounting year ended (31.03.2014)	
	Unaudited	Unaudited	Unaudited	Unaudited.	Audited	
1	Net Sales/ Income from Operations	5403.34	4686.09	18052.23	16388.13	22725.16
2	Expenditure					
	(a) Increase/Decrease in stock in trade and work in progress	1685.32	-834.15	1109.39	-1992.32	-2680.40
	(b) Consumption of raw materials	3539.5	3278.96	11897.35	11001.75	15116.16
	(c) Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
	(d) Employees cost	53.75	69.46	166.82	164.31	253.90
	(e) Depreciation	215.97	178.54	569.40	531.25	707.47
	(f) Excise duty	572.47	1118.39	1851.14	2351.70	2378.44
	(g) Other expenditure	903.55	213.04	3072.05	2284.3	4188.6
	(h) Total	6970.56	4024.24	18666.15	14340.99	19964.17
	(Any item exceeding 10% of the total expenditure to be shown separately)					
3	Profit from Operations before interest & Exceptional Items (1-2)	-1567.22	661.85	-613.92	2047.14	2760.99
4	Other Income	3.43	5.98	21.90	10.89	25.68
5	Profit before Interest & Exceptional Items (3+4)	-1563.79	667.83	-592.02	2058.03	2786.67
6	Interest	407.71	428.43	1231.37	1206.33	1722.37
7	Profit after Interest but before	-1971.51	239.40	-1823.40	851.70	1064.30
8	Exceptional Items (5-6)	0.00	0.00	0.00	0.00	0.00
9	Profit(+)/ Loss(-) before tax (7+8)	-1971.51	239.40	-1823.40	851.70	1064.30
10	Tax expense	0.00	0.00	0.00	0.00	362.2
11	Net Profit (+)/Loss (-) from Ordinary Activities after Tax (7-8)	-1971.51	239.40	-1823.40	851.70	702.10
12	Extraordinary Item (net of tax expense Rs)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss (-) for the period (9-10)	-1971.51	239.40	-1823.40	851.70	702.10
14	Paid up Equity Share Capital (Face Value of the Share shall be indicated)	408.50	372.50	408.50	372.50	372.50
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	3204.65	4315.11	3204.65	4315.11	4165.51
16	Earnings Per Share (EPS)					
	(a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-48.26	6.43	-44.64	22.86	18.85
	(a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-48.26	6.43	-44.64	22.86	18.85
17	Public Shareholding					
	(a) number of shares	1554500	1554500	1554500	1554500	1554500
	(b) percentage of share holding	38.05%	41.73%	38.05%	41.73%	41.73%
18	Promoters and promoter group Shareholding * *					
	a) Pledged / Encumbered					
	Number of Shares	0	0	0	0	0
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0
	Percentage of Shares (as a % of the total share capital of the company)	0	0	0	0	0
	b) Non- encumbered					
	Number of Shares	2530500	2170500	2530500	2170500	2170500
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100%	100%	100%	100%	100%
	Percentage of Shares (as a % of the total share capital of the company)	61.95%	58.27%	61.95%	58.27%	58.27%

- 1) The aforementioned result was taken on record by the Board of Directors at its meeting held on February 13, 2015.
- 2) No complains have been received from investors during the quarter.
- 3) Previous period's figures have been regrouped/ revised to conform Current period's classification
- 4) Segment Reporting is Not Applicable
- 5) Effective April 1,2014 Schedule II of the Companies Act,2013,prescribes the useful lives of various types of assets.Pending the determination of the useful lives by management, the Company continues to provide depreciation at the rates being followed hitherto
- 6) Limited Review has been conducted by Statutory Auditors

For Dalmia Laminators Ltd.

(M.Dalmia)
Director

Kolkata
13.02.2015